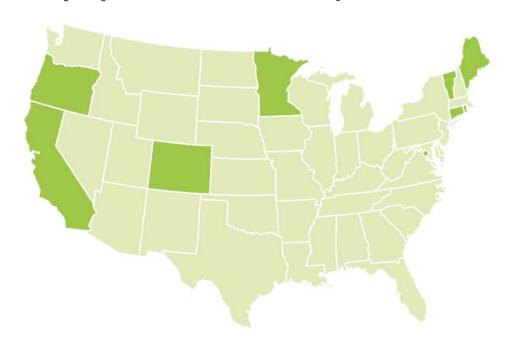


PaintCare Program

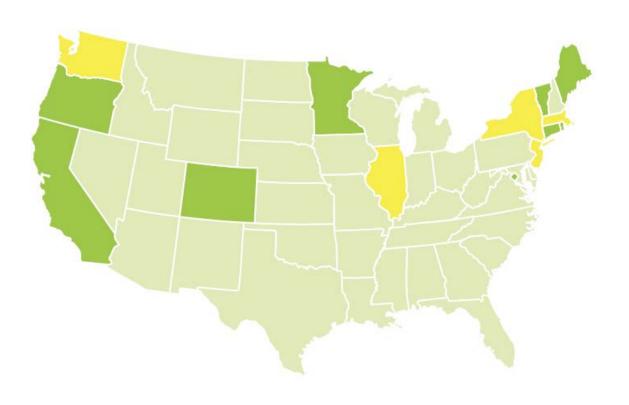


Current States

- 8 States + District of Columbia (6 active states)
- CA, CT, OR, RI, MN and VT operating
- CO, ME and DC under development
- Program population is 61M (54M in active states)



Next States



- Illinois
- Massachusetts
- New Jersey
- New York
- Washington

Funding Mechanism & Fee Structure

Manufacturer





PaintCare



Dealer/Retailer



Consumer

Fee Structure

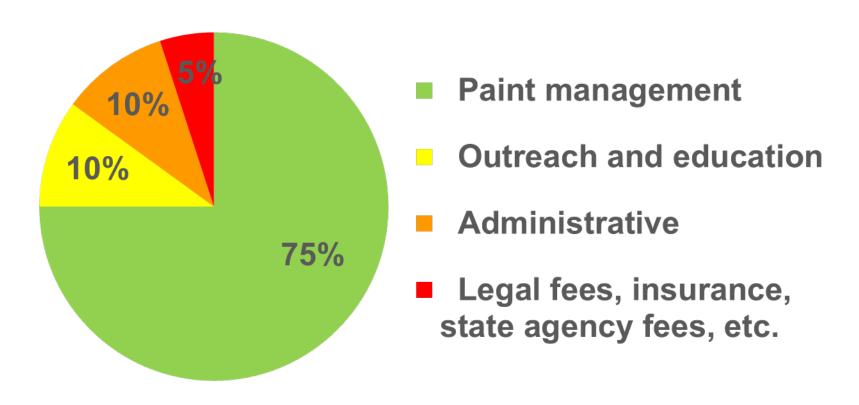
\$ 0.00 Smaller than 1/2 pint

\$ 0.35 Larger than 1/2 pint to smaller than 1 gallon

\$ 0.75 1 gallon

\$ 1.60 Larger than 1 gallon to 5 gallons

Program Costs



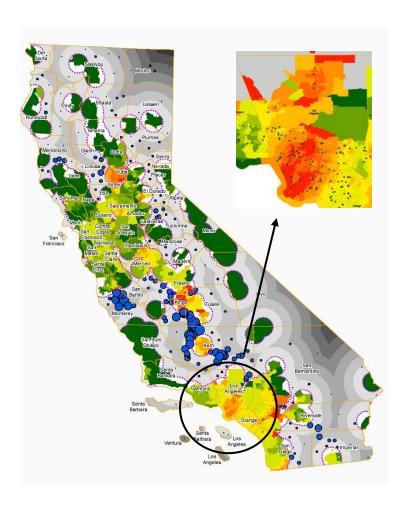
Current cost = \$6.65 - \$9.10 / gal
Approximately \$1/person in mature programs

Collection Sites and Services

- 1300 Collection Sites
 - 85% retail
 - 15% HHW, transfer station, other
- HHW events
- PaintCare paint-only events
- Direct large volume pick ups (> 300 gal)
- Collected approximately 8 millions gallons



Measuring Convenience



- Use distance and density criteria (example: 90% of residents must have a site within 15 miles, and there must be at least one site for every 30K residents)
- Do not limit site
 participation allow all paint
 retailers to be collection sites
 to maintain a level playing
 field

Challenges

- Maintaining model law/programs, regulatory overreach, statutory interpretation (OR and CA)
- Unattainable requirements/goals (OR) formed national project team made up of state and local reps to help address these requirement
- Contracting reversal of roles, indemnification, insurance and reporting
- Data management and state reporting developing Salesforce database and standard reporting template
- Start-up recyclers
- On the horizon... empty containers